



# Daily Dossier

April 30, 2025



ICRAAnalytics



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## Domestic Equity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
BSE Sensex	80,288	0.09	0.87	7.52
BSE 100	25,434	0.01	0.47	6.93
BSE 200	10,986	0.04	0.38	5.94
Nifty 50	24,336	0.03	0.70	7.47
Nifty 100	24,870	-0.01	0.40	6.09
Nifty 200	13,469	0.03	0.40	6.26

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

## Global Equity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
Nasdaq	17,461	0.55	7.12	9.25
Nikkei	35,840	0.38	4.73	-5.52
FTSE	8,463	0.55	1.62	3.88
SSE Composite Index	3,287	-0.05	-0.40	5.58
Kospi	2,565	0.65	3.17	-4.54
Hangseng	22,008	0.16	2.07	24.01

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

## Domestic Fixed Income (% change)

Index	1 Day	1 Week	1 Year
ICRA Composite Gilt Index	105.68	4.02	12.59
ICRA Liquid Index	5.23	5.98	7.54
ICRA Composite Bond Fund Index	58.28	8.98	11.50
ICRA Composite AAA Corporate Bond Index	14.93	15.82	11.17

Returns less than 1 year are Simple Annualised and greater than 1 year are Compounded Annualized

## Domestic Commodity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
Crude Oil (1 bbl)	5,287	-1.97	-1.58	-24.34
Gold (10 gm)	95,561	1.02	-2.72	32.30
Silver (1 kg)	97,370	1.42	1.99	20.25
Aluminium (1 kg)	237	0.53	2.40	-1.25

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

## Currency Data (Reference Rate)

Index	29-Apr-25	22-Apr-25	29-Apr-24
INR / USD	85.20	85.10	83.44
INR / EUR	97.08	97.98	89.46
INR / GBP	114.29	114.05	104.56
INR / 100 Yen	59.83	60.66	53.13

## Key Economic Indicators (in %)

Index	Latest	Previous
WPI (Mar'25)	2.05	2.38
CPI (Mar'25)	3.34	3.61
IIP (Mar'25)	3.00	2.70
GDP (Q3 FY'25)	6.20	5.60



Quote of the day

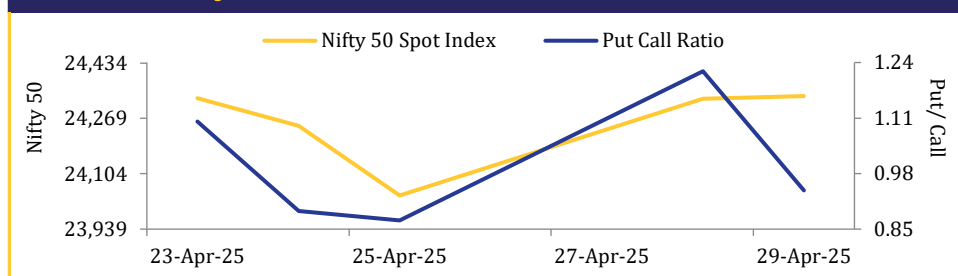
Robert J. Shiller

The ability to focus attention on important things is a defining character of intelligence.



## Equity

### Nifty 50 and Put Call Ratio Movement



### Advance Decline Ratio

Index	NSE	BSE
Advance	1325	1767
Decline	1517	2168
Unchanged	75	119

### Institutional Flow - Equity (₹ cr.)

	Purchase	Sales	Net
FII Flows	11684	9174	2510
MF Flows**	12597	9780	2816
DII Flows	13356	11987	1369

\*\* Data as on Apr 25, 2025

### Institutional Flow - Debt (₹ cr.)

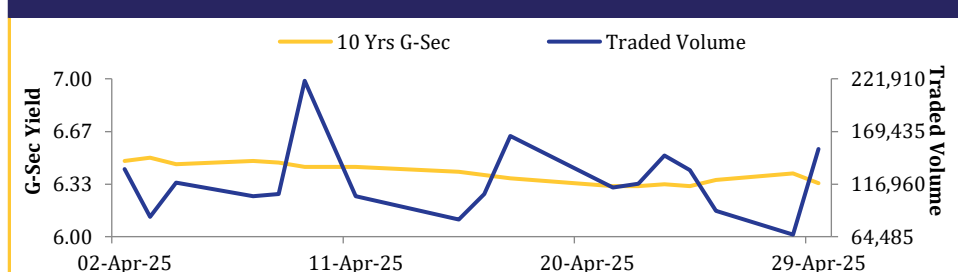
	Purchase	Sales	Net
FII Flows	422	1656	-1234
MF Flows**	10891	14546	-3655

- Indian equity markets experienced fluctuations before closing with minimal changes as caution dominated due to geopolitical concerns. The escalating tensions between India and Pakistan raised fears of potential armed conflict. Global market signals were mixed, influenced by worries over tariffs and a possible economic slowdown in the U.S. However, continuous inflows from foreign institutional investors supported market sentiment and limited further pessimism.
- Key benchmark indices BSE SENSEX and Nifty 50 gained 0.09% and 0.03% to close at 80,288.38 and 24,335.95 respectively.



## Debt

### G-sec Yield vs. Debt Market Traded Volume



### Liquidity Indicators (₹ cr.)

Index	29-Apr-25	28-Apr-25	29-Apr-24
G-Sec	133744	61190	47000
Net Liquidity	-90339	-101999	134552
T-Bill	4191	3872	5095
Call	16790	15720	12317
T-Repo	407448	401754	328619

### Policy Rates (in %)

Index	29-Apr-25	22-Apr-25	29-Apr-24
Reverse Repo	3.35	3.35	3.35
Repo	6.00	6.00	6.50
CRR	4.00	4.00	4.50
SLR	18.00	18.00	18.00
Bank rate	6.25	6.25	6.75

### Top 5 Traded G - Sec

Security	Volume (Rs. Cr.)	Closing Yield	Change in BPS
06.79 GS 2034	79520	6.34	-6.00
06.75 GS 2029	12806	6.09	-6.00
07.10 GS 2034	8050	6.36	-6.00
06.92 GS 2039	5285	6.44	-5.00
07.32 GS 2030	2800	6.13	-6.00

- Bond yields declined following the RBI's unexpectedly large debt purchase plan for May 2025, which offered significant relief to anxious market participants who had hastily unwound positions the previous day. The central bank plans to purchase bonds worth Rs. 1.25 lakh crore in four tranches during the first three weeks of May 2025.
- Yield on the 10-year benchmark paper (6.79% GS 2034) fell by 6 bps to close at 6.34% as compared to the previous close of 6.40%.

Source: BSE, NSE, Refinitiv, MFI 360 Explorer, MCX, RBI, SEBI, NSDL, CCIL



## Treasury Connect##

Liquid Fund			
Fund Name	1 Day	1 Week	1 Year
Motilal Oswal Liquid Fund	4.81	5.35	6.77
Shriram Liquid Fund	4.72	5.54	
ITI Liquid Fund	4.54	5.46	6.97
Navi Liquid Fund	4.42	5.46	6.87
DSP Liquidity Fund	4.33	5.48	7.30
WhiteOak Capital Liquid Fund	4.28	5.53	7.19

Funds are sorted based on 1 Day returns

Ultra Short Duration Fund			
Fund Name	1 Week	1 Month	6 Months
Aditya Birla Sun Life Savings Fund	7.24	10.28	8.19
Bandhan Ultra Short Term Fund	6.38	8.90	7.62
SBI Magnum Ultra Short Duration Fund	6.25	8.95	7.63
Mirae Asset Ultra Short Duration Fund	6.09	8.98	7.88
Invesco India Ultra Short Duration Fund	6.04	8.68	7.66
Nippon India Ultra Short Duration Fund	6.01	8.73	7.47

Funds are sorted based on 1 Week returns

Short Duration Fund			
Fund Name	3 Month	6 Months	1 Year
Franklin India Short Term Income Plan	758.76	375.21	187.09
Nippon India Short Term Fund	12.77	9.98	9.54
Axis Short Duration Fund	12.70	10.13	9.52
HSBC Short Duration Fund	12.45	9.64	9.31
Mirae Asset Short Duration Fund	12.43	9.82	9.20
Kotak Bond Short Term Fund	12.38	9.51	9.21

Funds are sorted based on 3 Month returns

Long Duration Fund			
Fund Name	6 Months	1 Year	3 Year
ICICI Prudential Long Term Bond Fund	13.38	12.53	8.44
Kotak long duration fund	12.23	13.27	
Aditya Birla Sun Life Long Duration Fund	12.12	12.88	
Nippon India Nivesh Lakshya Fund	11.90	13.10	9.18
HDFC Long Duration Debt Fund	11.88	13.30	
SBI Long Duration Fund	11.75	13.09	

Funds are sorted based on 6 Month returns

Gilt Fund			
Fund Name	6 Months	1 Year	3 Year
Baroda BNP Paribas Gilt Fund	12.94	12.34	8.28
Axis Gilt Fund	12.76	12.82	8.35
HDFC Gilt Fund	12.35	12.05	7.94
SBI Magnum Gilt Fund	12.27	12.15	8.68
DSP Gilt Fund	12.19	12.82	8.56
Tata Gilt Securities Fund	12.08	10.88	7.99

Funds are sorted based on 6 Month returns

Equity Category			
Category Name	1 Year	3 Years	5 Years
Small cap Fund	3.08	18.08	33.34
Mid Cap Fund	7.42	19.33	28.99
Contra Fund	7.51	20.51	28.93
Value Fund	4.92	18.82	27.02
Dividend Yield Fund	5.11	18.50	26.91
Multi Cap Fund	5.93	18.36	26.65

Funds are sorted based on 5 Year returns

## Debt : Returns less than 1 year are simple annualized and greater than 1 year are compounded annualized. Equity : Returns less than 1 year are absolute and greater than 1 year are CAGR. Source : MFI 360 Explorer



## Ratings

Date	COMPANY NAME	OLD RATING	NEW RATING	Instrument	ST/LT	RATING AGENCY	RATING UPDATE
29-Apr-25	Shalimar Road Infrastructures Private Limited	BBB-	BBB	Fund Based Rating-LT	LT	ICRA	Upgrade
29-Apr-25	Kcc Buildcon Private Limited	A	A-	Fund Based Rating-LT	ST	ICRA	Downgrade
29-Apr-25	Bestech Hospitalities Private Limited	BB+	B+	Term Loan-LT	ST	ICRA	Downgrade

Ratings based on Amount; Source : CRA Website



## Fixed Deposit

Date	Bank Name	Fixed deposit	Tenure	Interest Rate (%)
22-Apr-25	South Indian Bank	Bulk Term Deposits	7 - 14 days	6.25%
22-Apr-25	IDBI Bank	Bulk Term Deposits	7 - 14 days	5.86%
22-Apr-25	Dhanlaxmi Bank	Bulk Term Deposit	7 - 14 days	5.50%

Top 3 based on less than 5 CR Fixed Deposit based on 7 to 14 Days tenure; Source : Banks website



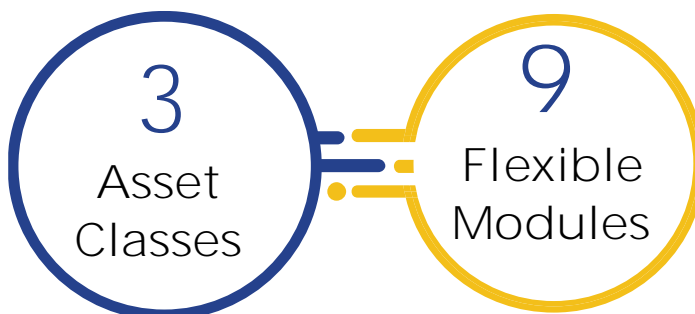
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  - MF Portfolio Tracker
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